**INTEREST RATES MARKET NOTICE**

**Date: 17 February 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP184”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 19 February 2015 under its **Domestic Medium Term Note Programme dated 25 October 2011.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** TSP184

**Nominal Issued** R 134,000,000.00

**Issue Price** 93.22262%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 18 February 2016

**Books Close** 13 February 2016

**Interest Payment Date(s)** 18 February 2016

**Last Day to Register** By 17:00 on12 February 2016

**Issue Date** 19 February 2015

**Date Convention** Following

**Interest Commencement Date** 19 February 2015

**First Interest Payment Date** 18 February 2016

**ISIN No.** ZAG000123837

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP184%20Pricing%20Supplement%2020150219.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP184%20Pricing%20Supplement%2020150219.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rosa Moleko Transnet +27 113083944

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222